

Get ahead and
start 2021 with purpose
by attending our

Tax & investment
considerations for
new & long-term
Isle of Man residents



Join us at St John's Mill for our breakfast seminar on 19th January 2021

We will be covering the tax and investment issues for those individuals new to the Island, as well as those who have been resident in the Isle of Man for many years.

Call 01624 660220 or email mail@thorntonfs.com to reserve your seat.



Seminar running order

8:30am - Registration, breakfast and coffee

9:00am - Welcome and introductions

9:05am - Isle of Man tax status

Hotchkiss Associates explain how much time an individual can spend in the UK and why domicile is relevant

9:15am - UK to IOM planning

Thornton share 7 pension and investment tips

9:25am - Lifetime planning

Hotchkiss on the tax issues surrounding investments and use of nominees or Isle of Man companies.

9:40am - Succession and estate planning

Hotchkiss on UK beneficiaries and the use of trusts

9:50am - Our value

Thornton on the power of planning, and a what a financial plan actually means for you

10:00am - Close, questions and coffee

